

EXHIBIT F

MARCH 3, 2009 MEMORANDUM

From: maurice.horwitz@weil.com
Sent: Tuesday, March 03, 2009 3:13 PM
To: Ponto, Geraldine E.
Cc: Gorman, Cheryl; robert.lemons@weil.com; lori.fife@weil.com; jay.tabor@weil.com
Subject: In re Lehman Brothers Holdings Inc. - Objection of the Tobacco Settlement Financing Corporation of the State of New Jersey [Docket No. 1798]
Importance: High

Dear Geraldine,

Regarding the Tobacco Settlement Financing Corporation of the State of New Jersey's objection [Docket No. 1798] to the Debtors' Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Derivative Contracts [Docket No. 1498], the Debtors acknowledge the valid termination of the contracts identified in your objection. Therefore, the Debtors will not be seeking to assume and assign such contracts pursuant to the procedures set forth in the proposed Order. We assume this resolves your objection, but request that you confirm as much as soon as possible.

Regards,

Maurice Horwitz
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